

Financial Fact Sheet

Listed: TSX Venture Exchange

Symbol: GKX

52 Week Range: \$0.18 - \$0.35

**Common Shares
Outstanding:** 35,000,274

Diluted: 37,993,607

Year End: December 31

Website: www.geminicorp.ca

Harnessing the energy of staff and clients since 1982, Gemini has built a reputation on a steadfast commitment to safety, quality, client service and integrity. We deliver stand-alone and/or integrated engineering, construction, fabrication and maintenance solutions for energy and industrial facilities. We pride ourselves on successfully executing projects that add value to our client's businesses. We pride ourselves in successfully executing projects that are safe, high quality, cost effective and completed on time.

Who we are:

Gemini Corporation is a Canadian public company headquartered in Calgary, Alberta providing the highest quality engineering and field service to our clients domestically and internationally since 1982. Gemini has offices in Calgary, Fort Saskatchewan, Ponoka, Edmonton, Sherwood Park and Dawson Creek.

Gemini offers multi-discipline engineering, consulting, fabrication, construction and maintenance to a broadening client base in the energy, environmental and industrial sectors.

Gemini services five key target markets: in-situ heavy oil, on-shore oil and gas, heavy industrial, power and renewable energy.

Gemini takes pride in its proven track record in providing safe, high-quality, cost effective and timely service to our clients.

FINANCIAL HIGHLIGHTS:

	June 30, 2010	December 31, 2009	December 31, 2008	December 31, 2007
Revenue	\$36,230,944	\$74,908,268	\$78,229,910	\$67,340,223
Gross Profit	\$8,260,883	\$14,811,142	\$14,119,420	\$13,628,618
Net Earnings (Loss)	\$ 504,313	\$ (126,712)	\$ 2,991,928	\$ (263,742)
Earnings Per Share	\$ 0.014	\$ (0.004)	\$ 0.084	(\$ 0.010)
Cash Flow Per Share	\$ 0.030	\$ 0.038	\$ 0.040	\$ 0.054

Board of Directors

Doug Lautermilch, President & CEO, Gemini Corporation
Carl Johnson, Chairman, Gemini Corporation
Nolan Blades, President, Sunny Gables Holdings Ltd.
Jim Crittall, Retired Oil Industry Executive
Ron Dooley, Vice President & Director, H&E Projects Ltd.
Carl Smith, Financial Consultant

Officers

Doug Lautermilch, President & CEO, Gemini Corporation
Robert Brookwell, Executive Vice President & CFO
Carl Johnson, Chairman
Paul Blaha, Vice President, Engineered Solutions
Rod Facey, Vice President, Technical Solutions
Michael Ostapiw, Vice President, Integrated Solutions
Glen Roberts, Vice President, Corporate Development

Legal Counsel

Gowlings

Auditors

KPMG LLP

Bankers

Bank of Montreal

Transfer Agent and Registrar

Computershare Trust Company of Canada

Head Office

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